

**How to complete this form:** Please use BLOCK CAPITALS. All sections are mandatory

- To amend your TD Direct Investing Account, please complete sections 1 to 4 of this form and ensure that you sign (x) and date the Declaration in section 4.
- Please ensure you read the TD Direct Investing Customer Terms of Service available on our website [www.tddirectinvesting.co.uk](http://www.tddirectinvesting.co.uk) before completing this form.
- Should you require any help completing this form, please do not hesitate to call us on 0845 607 6001.
- Please enter your Customer Account Number here:
- Return your completed form to TD Direct Investing, Customer Accounts Dept., Exchange Court, Duncombe Street, Leeds LS1 4AX.

**1 About yourself**

**Joint applicant details**

Title

Forename

Middle name(s)

Surname

Date of birth

Nationality

Country of Taxation

Country of residence

Home phone no. inc std

Work phone no. inc std

Mobile phone no.

Email address

**Joint applicant address**

Residence Type    Homeowner – owned outright

                                 Homeowner – subject to mortgage

                                 Tenant     Living with relatives

Time at current address    Years     Months

**If you have lived at your residence for less than 3 years, we need you to provide us with your previous address details.**

**Joint applicant previous address**

Postcode

Time at previous address  years  months

**2 Employment status** (please tick as appropriate)

**Joint applicant**

- Full time employment     Part time employment     Self employed     Unemployed  
 Retired     Homemaker     Student     Armed Forces

**Employer's name**

No. of years in current employment

YY / MM

National Insurance No.

### 3 Additional Services to Your Trading Account (Please tick as appropriate)

#### Multi Currency Savings Account

Do you want us to add a Multi Currency Savings Account?  With a Multi Currency Savings Account you can hold GBP, EUR, USD and CAD.

We realise some customers may not wish to receive interest on their uninvested cash. If you do not wish interest to be paid please tick this box,

#### Account Administration

You will receive your account administration messages electronically. If you prefer paper copies please tick this box.

If you would like to receive news and email information on other products and services offered by TD Direct Investing or other members of its Group of companies by email or SMS, please tick this box.

You may unsubscribe from this service at anytime by contacting us on 0845 607 6001.

#### Linked Accounts: If you hold more than one account with us and your accounts are linked please note the following:

If your account/s are linked we will automatically de-link the account/s to add the joint applicant to the account number specified above.

This does not apply to Savings Accounts.

### 4 Declaration (please read and ensure all parties sign this section)

To amend your existing TD Direct Investing Account and receive Banking Services, all applicants must read and complete the relevant sections below.

- I/we confirm that I/we have been given the opportunity to read and consider the TD Direct Investing Customer Terms of Service that will form the contract between us and upon which TD Direct Investing intend to rely. For my own benefit and protection I/we should read these terms carefully before starting to trade. I/we can ask for further information if we do not understand any point.
- I/we consent to the use of my/our personal information as set out in clause 20 of the TD Direct Investing Customer Terms of Service.
- I/We understand that by submitting this form, I am/we are indicating my/our consent to receiving marketing information as set out in clause 20.2 of the TD Direct Investing Customer Terms of Service unless I/we have indicated an objection to receiving such information by ticking the following box.

First applicant

Joint applicant

- I/We confirm that I am/we are 18 years of age or over and agree that the information in this form is true and correct to the best of my/our knowledge and beliefs.
- I/We confirm that my/our permanent address is not outside of the United Kingdom.
- I/We will undertake to notify you promptly of any changes to the details supplied.
- I/We confirm that this Account is not to be used for or on behalf of anyone other than the applicant(s), without disclosure to TD Direct Investing.

First applicant signature

Joint applicant signature

X

X

Date

D	D	M	M	Y	Y	Y	Y
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Date

D	D	M	M	Y	Y	Y	Y
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